



FUEL-LESS POWER PRODUCTION

Reanimer Yacht Works

Forward

The following defines core items in the establishing of a partnership that encumbers the introduction of the technology, its market readiness, the nature of the Partnership required, list of documents available, funding required by the initiative and the route forward by an interested party. Reanimer Yacht Works is presenting its Technology for joint incorporation into a better suited vehicle

**Fuel-less Electric Power Technology now available for
Base Load Land Power**

Pitch Deck

A number of documents available for this part

1. Introduction to Partnership & Overview (this Document)
2. Introducing the technology
3. Introduction to the business model and structures. NDA applicable from here on.
4. MoU
5. Thirdly an in-depth understanding of the Technology as Fuel - less Power production.

Defining Parts

The proposed Partnership involves the merger of Tech under license and Capital in the form of the Lease Management Company. A LMC would be present in each Geo-Area serving that area only.

Geography

The Greater portfolio is Global with Centers respecting the various Geo-Political areas. The South African connection is a departure point only. Mauritius would be the Location of operations for the Africa Region with support operation for the various countries in each country. Macau would be for China and possibly ASEAN. The list does expand and one to be worked out with Partner.

Amount Required

USD\$3.2mln gets the demonstration unit/program running in the first Operation Region.

USD\$3mln will have to be in on hand for the adoption period, as time to first operations/lease income could be 12 months to 18 months.

USD\$75mln (Minimum) would also be required to assist early adopters.

Operational Regions

Mauritius is the first choice with the establishment of Africa Region Management and control Entity and pre parts to in Local Support Centre.

Financial Partner

Has to be Equity Partner

1. Preferable with ability to assist or directly assist adopting governments, Municipalities and others in the raising of Capital, where such risk allows, for purchase of technology.
2. There is 10 to 12 months before the orders of units start to materials and another 7 to 9 months before lease returns, but options do exist for recap of initial 3Mln of orders, volume dependant. Further assistance would be required by adopters of tech where qualifying.
3. No "Exit Plans" or associated culture will be entertained.
4. Other funding may be required to offset the time to adoption.

Competitive Technologies

The cheapest to market to compete with FTG Power Generation is Solar and FTG are KW for KW, provided Solar has full Sun, 74% cheaper than Solar.

FTG Power will replace large scale Solar but is the immediate replacement of Coal and Nuclear.

Technology adoption

Technology is available on a Purchase/Deposit - Lease arrangement. With a low purchase and a sustainable lease rate determinable at a pro-rata charge out on consumed power from the Generator.

Production Capacities

Current production Capacities are only at 90 Units per 3 months but this can be scaled up. OEMs are well placed to scale this up as these parts are already in production.

Proof of Concept

Proof of Concept has already been assessed by BV and this is permission to move forward to certification. The number of documents is quite numerous and Secret at this stage. China and Paris involved. The below invoice will be sufficient in this part as system has been scrutineered and deemed fit for certification program/process.

TRL Level

The tech is in TRL9 and a carryover mix of some of the lower levels

Newton's Law

This technology does not challenge Newton's Law. It is a manipulation of existing technology characteristics and back-track to "inefficient" technology production processes.

Capital Inputs

3.2Mln will include

- Demonstration Unit (production version- Land based)
- Establishes Control Entity with 4 months carry post Demonstration unit.
- Foundations Local Support Units determined only with orders for that area. Capital will be required if more than one local area comes into operation.

Returns

Principle 3.2Mln	Much of this redeemed at time of orders at demonstration period
Lease	Lease rates vary from Country to country.
Net Returns	With 30/210 units in service in first year a 400% dividend could be appreciable.

Operational Funding

Additional funding must be made available to carry operations for 1-year post Demonstration unit. Expected amounts would be in the order of about USD\$3mln but this is not expected to be used.

Lease incomes

- Constitute the real incomes from initiatives. Returns are forth coming 8 to 9 months from orders.
- Lease rates vary from client type to client type and number of FTG in service for that client.
- Lease rates are fixed on the charge out rate with a minimum rate fixed for each FTG.
- Lease rates are at 30% to 50% of Client charge out.
- Service Plans, Monitoring and Control fees are not incorporated into Lease rates.
- In RSA a single generator would net USD\$54mln over a 30-year period@30% lease with 15% annual increase and with c/kwh@USD\$0.1893. We can expect this rate to possibly diminish slightly but power rates are expected to increase globally with growing demand and great green pressure for at least the next 10 years. Also many locked in contract and committed to solar rates

Margins on Sales

As purchase price to market is very low there is ample latitude to fix higher margins to carry operations with lower order volumes without distracting too much from the attractiveness of low purchase price of tech.

Cost of Tech

A 1Mw FTG will cost a Client USD\$1.5mln without the building to house the equipment in.

Anticipated Delivery

Expected conservative number of FTGs to be put into service in first year is estimated at 170 to 210 units.

Upscaling of OEM Production Capacities.

Some OEM will have to increase capacities.

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Attn:
 Tel:
 客户号Client# 7161142
 Cust ref. ADVANCEPAY

合同号Contract#: 6758477 ADVANCEPAY

日期Date : 07/06/2023

付款到期日Due date : 07/07/2023

Advance charge for inspection fee
 By Huasong Xia

购货单位信息/VAT Client information:
 名称/Name: REANIMER YACHT WORKS(PTY)LTD
 纳税人识别号Tax payer ID No:
 地址,电话/Address and Tel:
 3 Balmoral Estate 71 Inanda rd, Hillcrest 3610 Durban,
 South Africa

开户行/Deposit Bank:
 账号/Account No:

服务 Service	数量Qty:	单价UnitPrc:	税率Tax%:	不含税金额 Amount:
Sub-total fees AiP of Flywheel Torque Generator (FTG) system: 16500 EUR AiP of the 67m Electric-Explorer yacht's electrical & controlengineering: 10000 EUR	1.00	26,500.00	0.00	26,500.00

Payable by Wire transfer to /请电汇至如下账户: 收款人: 必维船级社 (中国) 有限公司 人民币付款: 银行名称: 汇丰银行(中国)有限公司上海分行 银行地址: 中国上海市浦东新区世纪大道8号上海国金中心汇丰银行大楼35楼 人民币账号: 088 289681 011 For USD Payment : Name of beneficiary: Bureau Veritas Marine China Co.,Ltd. Beneficiary's Bank : HSBC Bank (China) Company Limited Shanghai Branch Address of bank : 35/F, HSBC Building, Shanghai Ifc, 8 Century Avenue, Pudong, Shanghai , China (200120) USD A/C: 001 597376 056 Swift Code : HSBCCN5H	Payable by Cheque send to/支票付款请邮寄: Bureau Veritas Marine China Co., Ltd. 必维船级社 (中国) 有限公司 Address/地址 : 5/F, No.1288 Waima Road, Huangpu district, Shanghai, China 上海市黄浦区外马路1288号5楼 Post Code/邮政编码 : 200011	不含税价 Net Total:	26,500.00
		税额Tax amount :	0.00
		总金额Total : (EUR)	26,500.00
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